

FY 2008 Finance Committee Goals

- Quarterly financial reviews with Bonnie (all)
 - April, July, Oct, Jan
- Annual report due Sept 30. (all)
- Review of debt structuring at the beginning of each fiscal year and determine actions needed throughout the year. (all)
- We will meet with the school board at the beginning of the school budget process to ensure alignment with the overall budget. (Jeff/Tim)
- The Finance Committee needs to define it's role in the capital campaign process. (Carol)
- Investigate and formulate an endowment policy and implement that policy. (Jim)
- Develop a financial vision that will support a Parish that will double in size in 7-10 years. (The F/C will partner with the strategic planning committee we share the same vision)